

## IN THE MATTER OF THE ESTATE OF

Last name of Deceased (block letters)	First name of Dece		(the "Deceased"),
I/We:			
Personal Representative 1 (in bloc	k letters)	First name:	
Number and street:			_ Apartment/Suite:
City:	Province:	_ Country:	Postal code:
Personal Representative 2 (in bloc	k letters)		
Mr. Ms.		First name:	
Number and street:			_ Apartment/Suite:
City:	Province:	_ Country:	Postal code:
Personal Representative 3 (in bloc	k letters)		
Mr. Ms.		First name:	
Number and street:			_ Apartment/Suite:
City:	Province:	_ Country:	Postal code:
In my/our capacity as: Executor(s) Administrator Designated beneficiary(ies) of a plan of the Deceased (the "Personal Representative(s)"),			
DO SOLEMNLY DECLARE:			
1. THAT the Deceased died at			,
	City	Province	<b>•</b> ·
	City	1 Iovinoc	Country
on the day of Day M			Country
on the day of <sub>Day</sub> M and that at the date of death the Dece	, 20, [ onth Year		Country
	onth , 20, [	Testate or Intestate	
and that at the date of death the Deco	onth Year Year	☐ Testate or ☐ Intestate	_ Apartment/Suite:
and that at the date of death the Deco	onth, 20, [ eased lived at: Province:	☐ Testate or ☐ Intestate	_ Apartment/Suite:
and that at the date of death the Dece Number and street: City: At the time of death, the Deceased's	, 20, [ onth Year eased lived at: Province: marital status was as follows:	☐ Testate or	_ Apartment/Suite:

Desjardins Securities Inc. uses the trade names "Desjardins Wealth Management Securities" for its full-service brokerage activities and "Desjardins Online Brokerage" for its discount brokerage activities. BRANCH: PHOTOCOPY CLIENT: PHOTOCOPY 1/4 HEAD OFFICE: ORIGINAL



## 2.1 THAT a:

	Certificate of Appointment of Estate Trustee with a Will, Letters Probate or similar document			
	Certificate of Appointment of Estate Trustee without a Will, Letters of Administration or similar document			
	was granted to the Personal Representative(s) on the day of, 20 by the			
	Court of Queen's Bench Superior Court of Justice Supreme Court			
	Other Surrogate Court sitting at City			
	Uny			
	□ No Certificate of Appointment of Estate Trustee			
2.2	2 🔲 THAT I am (we are) designated beneficiary(ies) of a plan. My (our) Social Insurance Number(s) is (are):			
	Social insurance number of beneficiary 1 Social insurance number of beneficiary 2 Social insurance number of beneficiary 3			

THAT the following securities are registered in the name of the Deceased in the registers of Desjardins Securities Inc., (the 3. "Corporation"), (please add a complete list, to be signed by the personal representative(s) if there is not enough space) in account \_ Account number

CERTIFICATE NUMBER (if applicable)	DESCRIPTION	QUANTITY

4. THAT the Deceased and the person whose name appears on said certificates are one and the same person.

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# **Desjardins**

## **DESJARDINS SECURITIES INC. DECLARATION OF TRANSMISSION** not applicable in Quebec

5.	. THAT by virtue of the foregoing, the aforementioned securities have devolved upon and become vested in the afores. Personal Representative(s), who requests:				
	That the securities be rolle	ed over into the surviving spouse's account	(ONLY for a Registered Plan).		
	That the securities be reg	istered in the registers of the Company in an E	state Account for:		
		Estate Name			
☐ In the case of a plan, that the securities be transferred in the name(s) of the designated beneficiary(ies).					
6.	I (we) instruct Desjardins Securities to proceed with a:				
	☐ Total transfer in cash: av	vailable cash and the sale of all securities or;			
	Total transfer in kind: all	Total transfer in kind: all securities and available cash or;			
Identity of the financial institution:					
	Name:		Phone no.:		
	Address (Number and Street)	):	City:		
	Province:	Country:	Postal code:		
	Transit no.:	Institution no.:	Account no.:		
	Verification: Contact:		Phone no.:		
	Issuing of cheques:				
Last name: First			ne:		
	Address (Number and Street)	):	City:		
	Province:	Country:	Postal code:		

- 7. This Declaration is, to the best of my (our) knowledge, true and complete.
- Prior to deposing this Declaration, Desjardins Securities has recommended that I (we) obtain independent legal advice in 8. order to determine the identity of the heirs and with respect to other issues concerning the Estate and I (we) assume all liability in that respect.
- I (we) undertake (jointly and severally) to indemnify and hold Desjardins Securities harmless, in my (our) capacity as 9. personal representative(s), for any and all liability and sums it may have to pay for relying upon this Declaration.

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10. I (we) make this solemn declaration consciously believing it to be true and knowing that it is of the same force and effect as if made under oath.

SIGNATURE OF PERSONAL REPRESENTATIVE(S)	
Signature of the Personal Representative 1	Date (YYYY-MM-DD)
Signature of the Personal Representative 2	Date (YYYY-MM-DD)
Signature of the Personal Representative 3	Date (YYYY-MM-DD)

## Reserved for a Commissioner for Oaths or Notary Public or as the case may be

#### DECLARED before me at

			City	
In the		County	y, District or Regional Municipality	
of			Province or Territory	
this	Day	_ day of _	Month	_, 20, Year

A Commissioner for Oaths or Notary Public or as the case may be

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