

Client number

ENTITY'S IDENTIFICATION

Entity's name: _____

Attn.: _____

TAX IDENTIFIERS

Corporation

Provincial business number: _____ (10 digits) Specify the province or territory: _____

Federal business number (BN): _____ (9 digits)

Trust and Individual Pension Plan (IPP)

Provincial Identification number (IN)¹: _____ (10 digits) Specify the province or territory: _____

Trust account number (Federal): T _____ (T + 8 digits)

¹ Not required for Individual Pension Plan (IPP)

SIGNATURE

Client's name (in block letter)

X

Client's signature

Date (YYYY-MM-DD)

OR

Telephone confirmation

The client was contacted by telephone on _____ at _____
Date (AAAA-MM-JJ) Time (00:00)

By: _____ at _____
Consultant or representative's name Telephone number