

Section 1 – Client's Information

Name of the Client: _____

RRSP*/LIRA** Account Number: _____
 RRIF*/LIF**

Section 2 – Request

Date of the withdrawal: _____
Date (YYYY-MM-DD)

I, hereby, ask Desjardins Securities inc. (choose one of the two following options):

- to effect the withdrawal of the full amount in my account and close it.
- to effect a partial withdrawal from my account:
 - in cash (cash amount indicated and the sale of all securities described in the table below)
 - in kind (all securities in kind described in the table below)
 - mixed (cash amount indicated and all securities in kind described in the table below)

Income taxes (in % or cash):

in the amount of: _____ Gross
Amount Net Federal Provincial

AND/OR

the securities described below: **(provide the liquidity needed for income taxes)**

- For each security, please provide a proof of the day's quotation (ex. Market-Q)

- The total of this table is in Canadian dollars. Enter the conversion rate used: _____

Quantity <small>(for Mutual Funds, please include the three decimal places of the mutual fund fraction)</small>	Description + IBM No.	Type <small>S= Stocks M= Mutual Funds B= Bonds O= Options</small>	Unit Price	"X" if USD	Accrued Interests	Value (CAD)
Total:						

Section 3 – Payment Option (choose one of the followings)

- A Direct Deposit at my financial institution: _____ Mail a cheque
Account Number
- A pick up cheque at my branch Transfer to my regular account: _____
Account Number

Section 4 – Fees

I am fully aware that fees will be charged at the current rates. Therefore, charge the fees:

- on the gross amount of my withdrawal in my RRSP/LIRA or RRIF/LIF account in my regular account: _____
Account Number

Section 5 – Signatures

 Annuitant's Signature

 Date (YYYY-MM-DD)

 Irrevocable Beneficiary's Signature (if needed)

 Date (YYYY-MM-DD)

For internal use only***

The client is informed of the tax consequences of its withdrawal

* If my spouse or common-law partner contributed to this plan, I understand that in the event of a withdrawal, my spouse or common-law partner may be required to include in his income all or part of the withdrawals if he has paid contributions to an RRSP of which I am the annuitant in the year of the withdrawal or in one of the two preceding taxation years.

** Special conditions apply to withdrawals from LIRA and LIF accounts.

*** Check the box in place of the client's signature for withdrawals less than 50K (\$49,999.99 or less).